



August 07, 2015

Quarterly Financial Results for the Fiscal Year Ending September 30, 2015 (J-GAAP)
(3rd Quarter / October 1, 2014 – June 30, 2015)

Company Name Hosokawa Micron Corporation
 Stock Exchange Listing Tokyo Stock Exchange
 Stock Code 6277 URL <http://www.hosokawamicron.co.jp>
 President Yoshio Hosokawa
 Contact Tetsuya Inoue, Director & Executive Officer, Finance & Accounting
 Telephone +81-(0)72-855-2225
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(Figures are rounded down to the nearest million yen)

1. Quarterly Consolidated Financial Results (October 1, 2014 to June 30, 2015)

(1) Consolidated Results of Operation (Percentages represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
3 rd quarter ended Jun.2015	32,069	0.2	740	(15.6)	887	3.1	541	(1.5)
3 rd quarter ended Jun.2014	32,014	(1.6)	877	(63.1)	860	(65.3)	550	(66.8)

(Reference) Comprehensive Income (million Yen) 3rd quarter ended June 2015: 1,069, 3rd quarter ended June 2014: 1,259

	Net income per share (basic)		Net income per share (diluted)	
	Yen		Yen	
3 rd quarter ended Jun.2015	12.94		12.90	
3 rd quarter ended Jun.2014	13.30		13.26	

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of June 30, 2015	51,578	28,871	55.9
As of Sept. 30, 2014	51,467	28,193	54.7

(Reference) Shareholders' Equity (million Yen) June 2015 28,807, Sept. 2014 28,131

2. Dividends

	Dividend per share				
	1st Quarter	2nd Quarter	3rd Quarter	Year-end	Annual
	Yen				
Year ended Sept. 2014 (actual)	—	7.50	—	7.50	15.00
Year ended Sept. 2015 (actual)	—	7.50	—	7.50	15.00
Year ended Sept. 2015 (forecast)	—	7.50	—	7.50	15.00

Note: Adjustment of forecast dividends during the period: No

3. Consolidated Forecasts for the Fiscal Year Ending September 30, 2015

(October 1, 2014 - September 30, 2015)

(Percentages represent year-on-year changes)

	Net sales		Operating income		Ordinary income		Net income		Net income per share (basic)
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full Year	46,500	(4.2)	2,400	(28.8)	2,450	(28.3)	1,600	(30.3)	38.22

Note: Adjustment in consolidated forecasts during the period: No

4. Others

(1) Changes in consolidated subsidiaries during the period (changes in scope of consolidation): None

(2) Adoption of simplified accounting treatment for quarterly closing: Yes

(3) Changes in accounting treatment for quarterly consolidated financial statement:

1) Changes caused by revision of accounting standards: Yes

2) Other changes: None

(4) Number of shares outstanding (common stock)

1) Number of shares outstanding at the end of the period (incl. treasury stock)

June 2015: 43,076,347 shares Sep. 2014: 43,076,347 shares

2) Number of treasury stock at the end of the period

June 2015: 1,209,996 shares Sep. 2014: 1,714,430 shares

3) Average number of shares in the fiscal year

June 2015: 41,864,048 shares Mar. 2014: 41,369,543 shares

* Cautionary statement

-This Quarterly Financial Results Report ("TANSHIN") is out of scope of quarterly review under Financial Instruments and Exchange Act of Japan and at the point of disclosing this TANSHIN Report, reviews by the independent auditors under Financial Instruments and Exchange Act of Japan has not been finished yet.

-The forecasts above are based on currently available information at the time of announcement. Actual results may differ from these forecasts for a number of factors.

5. Consolidated Financial Statements
(1) Consolidated Balance Sheets

(Millions of Yen)

	As of September 30, 2014	As of June 30, 2015
Assets		
Current Assets		
Cash and deposits	9,915	9,964
Notes and accounts receivable-trade	12,830	9,364
Securities	—	122
Finished goods	2,487	2,759
Work in process	1,740	3,316
Raw materials and supplies	2,686	2,861
Deferred tax assets	416	420
Others	867	1,326
Allowance for doubtful accounts	(243)	(191)
Total Current Assets	30,701	29,944
Non-Current Assets		
Property, plant and equipment		
Buildings and structures (net)	18,099	18,517
Machinery, equipment and vehicles (net)	10,389	10,712
Land	4,761	4,909
Construction in progress	52	160
Other (net)	2,017	2,118
Accumulated depreciation & Impairment Loss	(16,658)	(17,299)
Total property, plant and equipment	18,662	19,118
Intangible assets		
Goodwill	10	219
Other	244	254
Total intangible assets	254	473
Investments and other assets		
Investment securities	1,258	1,428
Deferred tax assets	314	340
Other	286	281
Allowance for doubtful accounts	(9)	(9)
Total investments and other assets	1,849	2,041
Total Non-Current Assets	20,766	21,633
TOTAL ASSETS	51,467	51,578

(Millions of Yen)

	As of September 30, 2014	As of June 30, 2015
Liability		
Current Liabilities		
Notes and accounts payable-trade	5,857	5,023
Short-term loans payable	136	—
Current portion of long-term loans payable	565	1,770
Accrued expenses	2,372	2,729
Income taxes payable	441	107
Deferred tax liabilities	200	82
Advances received	2,600	3,646
Provision for bonuses	327	170
Provision for directors' bonuses	58	28
Provision for product warranties	617	469
Other	1,148	1,098
Total Current Liabilities	14,327	15,127
Non-Current Liabilities		
Long-term loans payable	3,344	1,909
Net defined benefit liability	5,413	5,455
Deferred tax liabilities	28	64
Other	160	149
Total Non-Current Liabilities	8,946	7,578
Total Liabilities	23,273	22,706
Net Assets		
Shareholders' Equity		
Capital stock	14,496	14,496
Capital surplus	5,204	5,148
Legal retained earnings	12,964	12,789
Treasury stock	(1,293)	(912)
Total Shareholders' Equity	31,372	31,521
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	65	332
Deferred gains or losses on hedges	(33)	(26)
Foreign currency translation adjustment	(2,289)	(2,093)
Remeasurements of defined benefit plans	(983)	(925)
Total valuation and translation adjustments	(3,241)	(2,713)
Subscription rights to shares	62	64
Total Net Assets	28,193	28,871
Total Liabilities and Net Assets	51,467	51,578

(2) Quarterly Consolidated Statements of Income

(Million of Yen)

	Oct. 1, 2013 - June 30, 2014	Oct. 1, 2014 - June 30, 2015
Net sales	32,014	32,069
Cost of sales	21,399	21,191
Gross profit	10,615	10,877
Selling, general and administrative expenses	9,737	10,136
Operating income (loss)	877	740
Non-operating income		
Interest income	24	22
Dividends income	9	16
Equity in earnings of affiliates	22	57
Foreign exchange gains	—	90
Other	67	49
Total non-operating Income	124	235
Non-operating expenses		
Interest expenses	31	29
Foreign exchange losses	11	—
Others	99	59
Total non-operating Expenses	141	88
Ordinary income (loss)	860	887
Extraordinary income		
Gain on sales of non-current assets	8	4
Total extraordinary income	8	4
Extraordinary loss		
Loss on disposal of non-current assets	8	3
Special retirement benefits	43	18
Total extraordinary loss	51	22
Income (loss) before income taxes	817	869
Income Taxes	267	328
Income before minority interests	550	541
Net income (loss)	550	541

(3) Quarterly Consolidated Statements of Comprehensive Income

(Million of Yen)

	Oct. 1, 2013 - June 30, 2014	Oct. 1, 2014 - June 30, 2015
Income before minority interests	550	541
Other comprehensive income		
Valuation difference on available-for-sale securities	18	266
Deferred gains or losses on hedges	(0)	7
Foreign currency translation adjustment	729	195
Adjustment on pension liabilities at foreign subsidiaries	(38)	—
Remeasurements of defined benefit plans	—	58
Total other comprehensive income	709	527
Quarterly Comprehensive income	1,259	1,069
Comprehensive income attributable to		
Comprehensive income attributable to owners of the parent	1,259	1,069
Comprehensive income attributable to minority interests	—	—