



February 10, 2015

Quarterly Financial Results for the Fiscal Year Ending September 30, 2015 (J-GAAP)
(1st Quarter / October 1, 2014 – December 31, 2014)

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(Figures are rounded down to the nearest million yen)

1. Quarterly Consolidated Financial Results (October 1, 2014, to December 31, 2014)
(1) Consolidated Results of Operation (Percentages represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
1st quarter ended Dec.2014	9,746	(10.5)	(93)	—	10	(98.1)	(18)	—
1st quarter ended Dec.2013	10,887	11.3	585	(30.1)	569	(34.9)	374	(38.5)

(Reference) Comprehensive Income (million Yen) 1st quarter ended Dec.2014: 1,086, 1st quarter ended Dec.2013: 1,779

	Net income per share (basic)		Net income per share (diluted)	
	Yen		Yen	
1st quarter ended Dec.2014	(0.43)		—	
1st quarter ended Dec.2013	9.06		9.04	

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of Dec. 31, 2014	51,047	29,193	57.1
As of Sept. 30, 2014	51,467	28,193	54.7

(Reference) Shareholders' Equity (million Yen) Dec. 2014 29,140, Sept. 2014 28,131

2. Dividends

	Dividend per share				
	1st Quarter	2nd Quarter	3rd Quarter	Year-end	Annual
	Yen				
Year ended Sept. 2014 (actual)	—	7.50	—	7.50	15.00
Year ended Sept. 2015 (actual)	—				
Year ended Sept. 2015 (forecast)		7.50	—	7.50	15.00

Note: Adjustment of forecast dividends during the period: No

3. Consolidated Forecasts for the Fiscal Year Ending September 30, 2014

(October 1, 2014 - September 30, 2015)

(Percentages represent year-on-year changes)

	Net sales		Operating income		Ordinary income		Net income		Net income per share (basic)
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First Half	21,700	(2.8)	600	(46.0)	650	(39.2)	350	(51.9)	8.36
Full Year	50,000	3.1	3,600	6.8	3,600	5.4	2,400	4.6	58.02

Note: Adjustment in consolidated forecasts during the period: Yes



4. Others

(1) Changes in consolidated subsidiaries during the period (changes in scope of consolidation): None

(2) Adoption of simplified accounting treatment for quarterly closing: Yes

(3) Changes in accounting treatment for quarterly consolidated financial statement:

1) Changes caused by revision of accounting standards: Yes

2) Other changes: None

(4) Number of shares outstanding (common stock)

1) Number of shares outstanding at the end of the period (incl. treasury stock)

Dec. 2014: 43,076,347 shares Sep. 2014: 43,076,347 shares

2) Number of treasury stock at the end of the period

Dec. 2014: 1,207,217 shares Sep. 2014: 1,714,430 shares

3) Average number of shares in the fiscal year

Dec. 2014: 41,857,318 shares Dec. 2013: 41,371,692 shares

* Cautionary statement

-This Quarterly Financial Results Report ("TANSHIN") is out of scope of quarterly review under Financial Instruments and Exchange Act of Japan and at the point of disclosing this TANSHIN Report, reviews by the independent auditors under Financial Instruments and Exchange Act of Japan has not been finished yet.

-The forecasts above are based on currently available information at the time of announcement. Actual results may differ from these forecasts for a number of factors.



HOSOKAWA MICRON CORPORATION

5. Consolidated Financial Statements

(1) Consolidated Balance Sheets

(Millions of Yen)

	As of September 30, 2014	As of December 31, 2014
Assets		
Current Assets		
Cash and deposits	9,915	8,896
Notes and accounts receivable-trade	12,830	11,070
Securities	—	121
Finished goods	2,487	2,640
Work in process	1,740	2,880
Raw materials and supplies	2,686	2,697
Deferred tax assets	416	433
Others	867	940
Allowance for doubtful accounts	(243)	(252)
Total Current Assets	30,701	29,428
Non-Current Assets		
Property, plant and equipment		
Buildings and structures (net)	18,099	18,671
Machinery, equipment and vehicles (net)	10,389	10,913
Land	4,761	4,816
Construction in progress	52	99
Other (net)	2,017	2,114
Accumulated depreciation & Impairment Loss	(16,658)	(17,438)
Total property, plant and equipment	18,662	19,177
Intangible assets		
Goodwill	10	202
Other	244	238
Total intangible assets	254	440
Investments and other assets		
Investment securities	1,258	1,299
Deferred tax assets	314	419
Other	286	291
Allowance for doubtful accounts	(9)	(9)
Total investments and other assets	1,849	2,000
Total Non-Current Assets	20,766	21,618
TOTAL ASSETS	51,467	51,047



HOSOKAWA MICRON CORPORATION

(Millions of Yen)

	As of September 30, 2014	As of December 31, 2014
Liability		
Current Liabilities		
Notes and accounts payable-trade	5,857	4,996
Short-term loans payable	136	150
Current portion of long-term loans payable	565	578
Accrued expenses	2,372	1,994
Income taxes payable	441	114
Deferred tax liabilities	200	97
Advances received	2,600	2,716
Provision for bonuses	327	153
Provision for directors' bonuses	58	24
Provision for product warranties	617	518
Other	1,148	1,295
Total Current Liabilities	14,327	12,703
Non-Current Liabilities		
Long-term loans payable	3,344	3,246
Net defined benefit liability	5,413	5,726
Deferred tax liabilities	28	28
Other	160	148
Total Non-Current Liabilities	8,946	9,150
Total Liabilities	23,273	21,854
Net Assets		
Shareholders' Equity		
Capital stock	14,496	14,496
Capital surplus	5,204	5,148
Legal retained earnings	12,964	12,543
Treasury stock	(1,293)	(910)
Total Shareholders' Equity	31,372	31,277
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	65	124
Deferred gains or losses on hedges	(33)	(40)
Foreign currency translation adjustment	(2,289)	(1,196)
Remeasurements of defined benefit plans	(983)	(1,024)
Total valuation and translation adjustments	(3,241)	(2,136)
Subscription rights to shares	62	52
Total Net Assets	28,193	29,193
Total Liabilities and Net Assets	51,467	51,047



HOSOKAWA MICRON CORPORATION

(2) Quarterly Consolidated Statements of Income

(Million of Yen)

	Oct. 1, 2013 - Dec. 31, 2013	Oct. 1, 2014 - Dec. 31, 2014
Net sales	10,887	9,746
Cost of sales	7,104	6,468
Gross profit	3,783	3,278
Selling, general and administrative expenses	3,197	3,371
Operating income (loss)	585	(93)
Non-operating income		
Interest income	9	5
Dividends income	3	6
Equity in earnings of affiliates	—	21
Foreign exchange gains	16	76
Other	16	21
Total non-operating Income	46	130
Non-operating expenses		
Interest expenses	10	11
Investment loss on equity method	5	—
Others	47	15
Total non-operating Expenses	63	26
Ordinary income (loss)	569	10
Extraordinary income		
Gain on sales of non-current assets	2	0
Total extraordinary income	2	0
Extraordinary loss		
Loss on disposal of non-current assets	7	0
Special retirement benefits	9	6
Total extraordinary loss	16	6
Income (loss) before income taxes	554	4
Income Taxes	180	22
Income before minority interests	374	(18)
Net income (loss)	374	(18)



HOSOKAWA MICRON CORPORATION

(3) Quarterly Consolidated Statements of Comprehensive Income

(Million of Yen)

	Oct. 1, 2013 - Dec. 31, 2013	Oct. 1, 2014 - Dec. 31, 2014
Income before minority interests	374	(18)
Other comprehensive income		
Valuation difference on available-for-sale securities	14	59
Deferred gains or losses on hedges	(0)	(7)
Foreign currency translation adjustment	1,482	1,093
Adjustment on pension liabilities at foreign subsidiaries	(92)	—
Remeasurements of defined benefit plans	—	(40)
Total other comprehensive income	1,404	1,104
Quarterly Comprehensive income	1,779	1,086
Comprehensive income attributable to		
Comprehensive income attributable to owners of the parent	1,779	1,086
Comprehensive income attributable to minority interests	—	—